

<b>Code</b>	<b>VND</b>
<b>Company name</b>	VNDIRECT Securities Corporation
<b>Date</b>	02/13/2018
<b>Subject</b>	Record date for stock dividend and stock offering

**Content:**

On February 12, 2018, the Hochiminh Stock Exchange issued Announcement No.174/TB-SGDHCM about the record date for implementing rights to issue shares and stock dividend of VNDIRECT Securities Corporation as follows:

- Ex-right date: February 27, 2018
- Record date: February 28, 2018
- 1. Reason & Purpose: to pay stock dividend and stock offering.
- 2. Content:
  - a. Stock issuance to pay dividend for existing shareholders:
    - Exercise ratio: 100:10 (shareholder who owns 100 shares will receive 10 new shares.)
    - Expected issue volume: 15,099,778 shares
    - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares will be cancelled.
    - For example: At the record date, the shareholder A owns 99 shares. With 100:10 performing ratio, the shareholder A will receive:  $99 * 100/10 = 9.9$  shares. According to rounding policy, the shareholder A receives 09 new shares. The fractional shares of 0.9 will be cancelled.
    - Place of payment:
      - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
      - + Shareholders whose shares have not been deposited: at VNDIRECT Securities Corporation.
  - b. Stock offering for existing shareholders:
    - Exercise ratio: 3:1 (shareholder who owns 01 share will purchase 01 right, and with every 03 rights will be entitled to purchase 01 new shares).
    - Issue price: 10,000 dongs/share
    - Expected issue volume: 50,332,595 shares
    - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.

- For example: At the record date, the shareholder A owns 100 shares. With 3:1 performing ratio, the shareholder A will receive 33.3 rights. According to rounding policy, the shareholder A purchases 33 new shares.
- Regulation on rights transfer:
  - + Time for rights transference: from March 08, 2018 to April 02, 2018.
  - + The rights should be transferred only once.
- Regulation on securities purchased:
  - + Time for subscription and deposit: from March 08, 2018 to April 04, 2018.
  - + The new shares are freely transferable.
- Place to receive subscription:
  - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - + Shareholders whose shares have not been deposited: at VNDIRECT Securities Corporation.
- Bank for blocking depository money:
  - + Account holder: VNDIRECT Securities Corporation
  - + Account number: 001 100 6661168
  - + Bank: Joint Stock Commercial Bank for Foreign Trade of Viet Nam – Head Office.